

Carve out/Spin-Off

We support your spin-off, i.e. the sale of investments or business areas with the aim of realizing an interesting and worthwhile bonus.

Due to our industrial expertise we are specialized in finding the best buyer in the international arena and in developing customized transaction structures for your carve-out.

We assist you in the separation of a business unit from the rest of the group. It is often necessary to carve-out a business unit prior to a sale in order to increase the attractiveness of the target to potential investors. Through an appropriate structuring of the balance sheet and tailor-made financing, we create optimum conditions for the independence and sale of the spin-off.

[Contact](#)